

MEETING AGENDA – Tuesday, April 21st, 2020 1:30 PM FloridaWest Economic Development Alliance – Board of Director's Meeting Via Teleconference (Dial In: 605-313-5145 Participant Code: 68888)

| 1. | Verify Quorum/Roll Call | Melissa Stoker |
|----|---|---|
| 2. | Call to Order | Karen Sindel |
| 3. | Meeting publicly noticed (April 13, 2020) | Karen Sindel |
| 4. | Public Comment | Karen Sindel |
| 5. | Discussion Items (Board Reports, Minutes, and Financials are attached for | r your review. Action on these items will |
| | be taken at the next in person meeting.) | |
| | a. Cybersecurity Update | Scott Luth |
| | b. FloridaWest Response to COVID-19 | Scott Luth |
| | i. Pensacola/Escambia County Micro-Business Grant | Scott Luth |
| | ii. ESF-18 Economic Recovery Planning | Scott Luth |
| 6. | Adjourn | Karen Sindel |

Next Meeting: Tuesday, May 19th at 1:30 pm

Fiscal Year Meeting Schedule

May 19, 2020 June 23, 2020 July 21, 2020 August 25, 2020 September 15, 2020



February 18th, 2020 – Co:Lab, 1st Floor Conference Room 418 W Garden Street - 3rd Floor Conference Room - Pensacola, Florida 32502

FloridaWest Members Present: President Karen Sindel, Vice President Rebecca Ferguson, Ryan Tilley, Tim Haag, Lewis Bear, Donnie McMahon, Bonita Player, Jim Waite
Investors Present: Jonathan Tucker, Ryan Greenhut, Dr. Ed Meadows
Absent Members: Secretary/Treasurer Rick Byars
Absent Investors: Sheryl Rehberg, Dawn Rutledge, John Hutchinson
Staff: Attorney Margaret Stopp, Scott Luth, Melissa Stoker, Sena Maddison, Alyvia Waite, Casey
Campbell, Patrick Rooney, Danita Andrews, Jeff Dyer
Guests: Brian Wyer, Dave Murzin, Jackalyn Kovac

- 1. Call to Order: The meeting was called to order by President Karen Sindel at 1:04 pm.
- 2. Public Notice: This meeting was publicly noticed for FloridaWest on February 6, 2020.
- 3. Public Comment: Public comments were requested.

4. Action Items:

a. Approval of January 21st, 2020 Minutes:

Tim Haag moves to approve. Ryan Tilley seconds. Passed unanimously.

- Approval of January 2020 Financials: Rebecca Ferguson moves to approve. Tim Haag seconds. Passed unanimously.
- c. Escambia County Board of Commissioners CSE Board Appointees: Dianne Hatke and Tracy Andrews to be formally submitted for approval
 Jim Waite moves to approve.
 Donnie McMahon seconds.

Passed unanimously.

d. Review of Cyber Consulting Service Agreement: Donnie McMahon encouraged adding CyberSecurity and General Liability insurance language to Section 3A. Rebecca Ferguson suggests that we request a physical address instead of a PO Box once the business is in place with Sunshine.biz. Ryan Tilley asked if we had considered doing a 12-month contract with a 6-month optional extension. Scott referred the board to the section which allowed the board to terminate the contract. Ryan Tilley suggested that we can add language stating that we can terminate the contract with or without cause. Tim Haag stated that section 3C mentions FloridaWest not needing to be advised of the employment of additional employees despite Section 6. It was determined to add a notification to address this concern to section 3C. Jonathan Tucker stated that there may be some redundancy based on language in other sections of the contract. Rebecca Ferguson suggested clarifying the language of section 6 regarding "unique methods". Lewis Bear would like to see specific measurable goals are listed in the scope of work section of the contract. In addition to reporting what has been done, we need to be specific about our expectations so we are accomplishing our goals. Ryan Tilley suggested capturing deliverables per segment of work. Donnie McMahon suggested using the CyberSecurity Strategy to determine the deliverables. Scott Luth shared that the CyberSecurity Strategy will be a part of the contract. Tim Haag stated that FloridaWest is spelled two different ways in Exhibit "A". Ryan Tilley also asked for clarification on the travel component of the contract. Ryan Tilley suggests specifying the 9 trips to protect both us and the contractor. If not, Ryan Tilley suggests including language that the trips are at the contractor's discretion.

Donnie McMahon moves to approve this contract with the mentioned changes and amendments discussed today with the contractor establishing under Sunshine.biz before more time is spent on this contract.

Jim Waite seconds.

Passed unanimously.

5. Discussion Items

- a. ED Project Updates:
 - 1. CyberSecurity: Scott stated that a new Cyber related prospect will be meeting in the community with our strategic partners next week with several hundred potential jobs.
 - 2. Co:Lab: Patrick Rooney provided an update on Co:Lab, referencing the provided report. We are currently at 75% occupancy and are slated to be at 82% on March 1st. Patrick Rooney also shared that an ad for The Spring was released over the weekend identifying the primary legs of service for Entrepreneurs. There is an Entrepreneur Ecosystem meeting tomorrow morning with a special group of guests. CodeFest will be during the first weekend of April. One Million Cups is the first Wednesday of March. Dr. Meadows shared that PSC received at \$275K in cash and real estate property to be used with stipulations to support PSC's entrepreneurial efforts. He also shared that PSC is meeting with ST Engineering regarding a grant proposal to Triumph for an airman tech associate degree as well as an apprenticeship program. The next meeting is next week.
 - **3.** Business Development: Danita Andrews updated the board based on the business development report provided in the board packet. Scott Luth shared that the trip to Singapore had gone well. He provided a debrief from the meetings held and the relationships made. Scott Luth shared that, in partnership with Gulf Power, First Place Partners, and Santa Rosa EDO, we are looking at upcoming consultant shows.
 - **4.** Workforce: Jeff Dyer shared that the IDN grant by CAEL over 18 months recently had their 3rd convening in Houston. We will be hosting the fourth convening June 17-18, at which point we will host 35-40 people from around the country and CAEL so we can showcase our local efforts.
 - 5. Marketing: Sena Maddison shared that the Governor will be in town tomorrow morning at 10 am on the 2nd floor just outside of security to make a major announcement at the airport. If anyone would like to attend, please let Sena know. EBI is graduating from Co:Lab, so we will be working on that announcement. There are several other announcements coming in the next month or so as well. Quarterly reports are available should you be interested.

- b. Strategic Partner Updates: There were no updates provided.
- c. Membership: There have not been any new members. The First Bank attended our last meeting in January. Scott Luth will be following up with them as they go through their budget cycle. If there are other recommendations on companies/organizations we should reach out to, please let us know.
- d. ED Calendar Review: Please see the calendar provided in your board packet.
- e. New Business:
 - 1. Meeting Dates for March, June, and August: The board has agreed to change the meeting dates following the PEDC schedule. Lewis Bear proposed moving the FloridaWest meetings to 1:30 pm.
 - 2. Scott Luth shared that Melissa Medley passed, who was helping in our strategic planning for our business development efforts. Scott is working on regrouping and deciding on how to proceed in our efforts.
 - **3.** Scott Luth shared that the City and County want applications in March, so we will be working to put together our funding requests for PEDC and FloridaWest.
 - **4.** The Quarterly Report is available and will be distributed accordingly to the City and County.
 - Tim Haag's retiring on June 12th. ECUA's new director should be on-sight in May.

Adjourned at 2:09 pm.

Respectfully Submitted By:

Rick Byars, Secretary-Treasurer FloridaWest Economic Development Alliance

1:01 PM 04/10/20 Accrual Basis

FloridaWest (CEDA) Profit & Loss Budget Performance October 2019 through March 2020

| | Oct '19 - Mar 20 | Budget | \$ Over Budget | % of Budget |
|--|------------------|--------------|----------------|-------------|
| Income | | | | |
| 4200 · Investor Membership Dues | 30,000.00 | 40,000.00 | -10,000.00 | 75.0% |
| 4000 · Membership Dues | 140,000.00 | 280,000.00 | -140,000.00 | 50.0% |
| 4410 · Non-Dues Income | 40,000.00 | 85,000.00 | -45,000.00 | 47.06% |
| 4420 · Government Income | 75,000.00 | 150,000.00 | -75,000.00 | 50.0% |
| 4430 · PEDC | 337,500.00 | 675,000.00 | -337,500.00 | 50.0% |
| 4500 · CoLab - Rent | 60,632.60 | 100,000.00 | -39,367.40 | 60.63% |
| 4512 · Miscellaneous Income | 37.75 | 1,000.00 | -962.25 | 3.78% |
| Total Income | 683,170.35 | 1,331,000.00 | -647,829.65 | 51.33% |
| Gross Profit | 683,170.35 | 1,331,000.00 | -647,829.65 | 51.33% |
| Expense | | | | |
| 5005 · Bank & Credit Card Fees | 507.04 | 1,000.00 | -492.96 | 50.7% |
| 5060 · Marketing, Adv & Promo/Investor | 29,799.28 | 125,000.00 | -95,200.72 | 23.84% |
| 5066 · Database/Research | 7,800.36 | 45,000.00 | -37,199.64 | 17.33% |
| 5100 · Audit Expense | 21,500.00 | 29,000.00 | -7,500.00 | 74.14% |
| 5105 · Legal Fees | 4,080.00 | 10,000.00 | -5,920.00 | 40.8% |
| 5120 · Auto Travel | 5,117.38 | 10,000.00 | -4,882.62 | 51.17% |
| 5140 · Business Travel | 24,112.77 | 50,000.00 | -25,887.23 | 48.23% |
| 5190 · Depreciation Expense | 0.00 | 15,000.00 | -15,000.00 | 0.0% |
| 5200 · Dues & Subscriptions | 5,079.95 | 10,000.00 | -4,920.05 | 50.8% |
| 5310 · Insur-D&O/Liab/Umbrella/EPLI | 5,349.17 | 6,000.00 | -650.83 | 89.15% |
| 5410 · Maint & Repair- Computers | 10,201.26 | 21,000.00 | -10,798.74 | 48.58% |
| 5440 · Meeting Expense | 673.42 | 2,000.00 | -1,326.58 | 33.67% |
| 5500 · CoLab Expenses | 20,727.19 | 120,000.00 | -99,272.81 | 17.27% |
| 5559 · Workforce Marketing | 10,468.79 | 20,000.00 | -9,531.21 | 52.34% |
| 5600 · Miscellaneous Expense | 0.00 | 1,000.00 | -1,000.00 | 0.0% |
| 5610 · Postage | 356.00 | 1,000.00 | -644.00 | 35.6% |
| 5680 · High Growth Companies | 12,286.06 | 15,000.00 | -2,713.94 | 81.91% |
| 57000 · Employee Wages & Benefits | 354,273.88 | 785,000.00 | -430,726.12 | 45.13% |
| 5800 · Supplies | 1,469.83 | 3,000.00 | -1,530.17 | 48.99% |
| 5915 · Telephone | 1,115.77 | 4,000.00 | -2,884.23 | 27.89% |
| 5925 · Cell Phones | 3,895.25 | 8,000.00 | -4,104.75 | 48.69% |
| 5954 · Copier Expense | 0.00 | 2,000.00 | -2,000.00 | 0.0% |
| 5980 · Rent Expense | 27,142.48 | 48,000.00 | -20,857.52 | 56.55% |
| Total Expense | 545,955.88 | 1,331,000.00 | -785,044.12 | 41.02% |
| Net Income | 137,214.47 | 0.00 | 137,214.47 | 100.0% |

1:03 PM 04/10/20 Accrual Basis

FloridaWest (CEDA) Balance Sheet As of March 31, 2020

851,683.85

859,335.85

| As | Of March 31, 202 Mar 31, 20 |
|--|--------------------------------|
| ASSETS | |
| Current Assets | |
| Checking/Savings | |
| 1000 · Checking- Private Hancock -363 | 515,008.79 |
| 1010 · Checking - Public Hancock- 355 | 136,009.95 |
| Total Checking/Savings | 651,018.74 |
| Accounts Receivable | |
| 11000 · Accounts Receivable | 19,623.58 |
| Total Accounts Receivable | 19,623.58 |
| Total Current Assets | 670,642.32 |
| Fixed Assets | |
| 1702 · Accum Depr-Leasehold Improvemen | -4,070.00 |
| 1655 · Leasehold Improvements | 135,544.93 |
| 1600 · Furniture and Fixtures | 44,009.73 |
| 1650 · Computers | 28,454.59 |
| 1700 · Accum Depreciation Computers | -7,798.31 |
| 1701 · Accum Depreciation Furn & Fix | -8,447.41 |
| Total Fixed Assets | 187,693.53 |
| Other Assets | |
| 1800 · Security Deposit | 1,000.00 |
| Total Other Assets | 1,000.00 |
| OTAL ASSETS | 859,335.85 |
| LIABILITIES & EQUITY | |
| Liabilities | |
| Current Liabilities | |
| Accounts Payable | |
| Total Accounts Payable | 0.00 |
| Other Current Liabilities | |
| 2300 · Other Payables | |
| 2350 · Christmas Club Payable | 3,975.00 |
| Total 2300 · Other Payables | 3,975.00 |
| 2400 · Payroll Liabilities | 3,677.00 |
| Total Other Current Liabilities | 7,652.00 |
| Total Current Liabilities | 7,652.00 |
| Total Liabilities | 7,652.00 |
| Equity | |
| 3200 · Unrestricted Net Assets | 714,469.38 |
| Net Income | 137,214.47 |
| | |

Total Equity TOTAL LIABILITIES & EQUITY

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| Equity | |
| 3200 · Unrestricted Net Assets | 714,469.38 |
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| | |

Total Equity TOTAL LIABILITIES & EQUITY



Co:Lab Pensacola

Report for Policy Board as of 4/1/20



economic development alliance

| Total Leasable Square Feet | Square Feet Occupied | Available | % Occupancy | Clients | Employees |
|----------------------------|-------------------------|---|---|--|--|
| 2,280 | 1,775 | 505 | 77.85% | 5 | 13 |
| 3,696 | 3,028 | 668 | 81.93% | 7 | 17 |
| 3,974 | 2,635 | 1,339 | 66.31% | 7 | 25 |
| 9,950 | 7,438 | Totals: | 74.75% | 19 | 55 |
| | 2,280 3,696 3,974 | 2,280 1,775 3,696 3,028 3,974 2,635 | 2,280 1,775 505 3,696 3,028 668 3,974 2,635 1,339 | 2,280 1,775 505 77.85% 3,696 3,028 668 81.93% 3,974 2,635 1,339 66.31% | 2,280 1,775 505 77.85% 5 3,696 3,028 668 81.93% 7 3,974 2,635 1,339 66.31% 7 |

| Current Clients | Connection | Status | |
|--|--|---|---|
| International Debt Recovery, Inc. | Virtual Tenant | 3rd year | |
| Coast Software, dba. Building on Knowledge | Tenant | 3rd year | |
| Data Revolution, LLC | Tenant | 3rd year | |
| Pensacola Media Group, LLC. | Tenant | 3rd year | |
| Altius Marketing | Tenant | 3rd year | |
| Guided Particle Systems, Inc. | Tenant | 2nd year | |
| Vivid Bridge Studios | Tenant | 2nd year | |
| Snap Soccer | Tenant | 2nd year | |
| Warfighter Fitness | Tenant | 2nd year | |
| CoFlyt | Tenant | 1st year | |
| Enterprise Florida - International Trade | Affiliate | 1st year | |
| Girl Catch Fire | Tenant | 1st year | |
| N Star Investments | Tenant | 1st year | w |
| Right on Target Marketing | Tenant | 1st year | |
| Social Icon | Tenant | 1st year | |
| Tag Tech | Tenant | 1st year | |
| Association Resource Solutions | Tenant | 1st year | |
| 128 Creative Collective | Tenant | 1st year | |
| Smartbiz Design | Tenant | 1st year | |
| Speaker Training | Tenant | 1st year | |
| | | | |
| Exited Clients | Date of Entry | Co:Lab Status | Business Status |
| The Analyst Group | Mar-09 | Graduated 7/15/12 | Office space in Milton |
| Engineering & Planning Resources | Sep-10 | Graduated 4/2014 | Office space in downtown Pensacola |
| Accountingfly | Jun-12 | Graduated 2/15/17 | Office space in downtown Pensacola |
| Pay Cell Systems, Inc. | Aug-12 | Graduated 6/01/16 | Office space in Escambia County, then moved to Atlanta |
| FFCFC | Oct-12 | Moved out 02/15/17 | Office space in downtown Pensacola |
| Re Vera Services, LLC | Dec-12 | Graduated 9/9/16 | Bought office in downtown Pensacola |
| Intelligent Retinal Imaging Systems | Feb-14 | Graduated 04/01/18 | Office space in downtown Pensacola |
| Lost Key Media | May-14 | Graduated 05/31/19 | Moved out; Principal took position inside Primary Customer |
| Paint University | Jun-14 | Graduated 2/1/17 | Bought office/warehouse in downtown Pensacola |
| Clearstream | Aug-14 | Graduated 9/1/16 | Moved company to NYC |
| Robotics Unlimited, Inc. | Oct-14 | Graduated 12/2015 | Office space in downtown Pensacola |
| Jewel Graphics | Feb-15 | Moved out 4/1/17 | Continues as freelance developer |
| Hatchmark Studio | Oct-15 | Graduated 08/01/18 | Moved to Cowork Annex |
| Broker Frameworks | Dec-15 | Moved Out 2/1/17 | Moved into other office space in Pensacola |
| Koala Pickup | | Maximal Out 2/1/17 | Dissolved company, no scalability |
| | Jul-16 | Moved Out 2/1/17 | |
| Hexad Analytics | Jul-16 Jul-16 | Moved Out 2/1/17 Moved out 4/1/17 | Dissolved company, loss of founder |
| Hexad Analytics Robotics Unlimited, Inc. | | | · · · · · |
| , | Jul-16 | Moved out 4/1/17 | Dissolved company, loss of founder |
| Robotics Unlimited, Inc. | Jul-16 May-17 | Moved out 4/1/17 Moved out 10/31/17 | Dissolved company, loss of founder Company in idle state, took jobs out of town |
| Robotics Unlimited, Inc. YourTechnoGeeks | Jul-16 May-17 Apr-18 | Moved out 4/1/17 Moved out 10/31/17 Moved out 05/01/18 | Dissolved company, loss of founder Company in idle state, took jobs out of town Returned to home office/ freelance work |
| Robotics Unlimited, Inc. YourTechnoGeeks Business RadioX | Jul-16 May-17 Apr-18 Jun-18 | Moved out 4/1/17 Moved out 10/31/17 Moved out 05/01/18 Moved out 06/25/18 | Dissolved company, loss of founder Company in idle state, took jobs out of town Returned to home office/ freelance work Moved out |
| Robotics Unlimited, Inc. YourTechnoGeeks Business RadioX Greater Things Fitness | Jul-16 May-17 Apr-18 Jun-18 Sep-18 | Moved out 4/1/17 Moved out 10/31/17 Moved out 05/01/18 Moved out 06/25/18 Moved out 9/30/19 | Dissolved company, loss of founder Company in idle state, took jobs out of town Returned to home office/ freelance work Moved out Relocated |



BUSINESS DEVELOPMENT REPORT

Year to Date October 1, 2019 - April 1, 2020



Chief Business Development Officer





FloridaWest - Business Expansion and Relocation Announcements

| Company | Sector | New Jobs | Retained Jobs | Average Wage | Annual Payroll | Capital Investment |
|---|--------------------------|----------|------------------|-----------------|----------------|-----------------------|
| Navy Federal Credit Union | Financial Services | 5000 | | \$50,000 | \$250,000,000 | \$350,000,000 |
| October, 2014 | | | | | | |
| International Paper | Manufacturing | 12 | 424 | \$49,900 | \$21,756,400 | \$92,000,000 |
| October, 2014 | | | | | | |
| Offshore Inland-Corporate | Headquarters | 30 | | \$75,000 | \$2,250,000 | \$90,000 |
| December, 2014 | | | | | | |
| AeroSekur | Aviation MRO | 5 | | \$43,600 | \$218,000 | \$50,000 |
| March, 2015 | | | | | | |
| Financial Management & Investment Corp. | Headquarters | 15 | | \$74,720 | \$1,120,800 | \$1,355,000 |
| March, 2015 | | | | | | |
| Dept. of Homeland Security | IT/Cyber | 35 | | \$85,000 | \$2,975,000 | \$20,000,000 |
| June, 2015 | | | | | | |
| Oren International | Manufacturing | 18 | 8 | \$39,225 | \$1,019,850 | \$2,100,000 |
| March, 2016 | | | | | | |
| Re Vera Services | Headquarters | 4 | | NA | NA | NA |
| September, 2016 | | | | | | |
| Jupiter Composites | Manufacturing | 150 | 100 | \$27,040 | \$6,760,000 | \$1,000,000 |
| May, 2016 | | | | | | |
| Armoured Frog | Mfg. / Showroom | 5 | 5 | \$45,000 | \$450,000 | \$200,000 |
| Nov ember, 2016 | | | | | | |
| PaintUniversity | Headquarters | 7 | | NA | NA | \$340,200 |
| February, 2017 | | | | | | |
| Accounting Fly | Headquarters | 8 | | NA | NA | NA |
| February, 2017 | | | | | | |
| VetFed | IT | 20 | 2 | \$46,000 | \$1,012,000 | \$95,000 |
| December, 2017 | | | | | | |
| Pall Corporation | R&D | 14 | 36 | \$73,500 | \$3,675,000 | NA |
| January, 2018 | | | | | | |
| Intelligent Retinal Imaging Systems, Inc. | Headquarters/IT | 30 | 30 | NA | NA | NA |
| April, 2018 | | | | | | |
| Hatchmark Studio | Business Services | 5 | | NA | NA | NA |
| August, 2018 | | | | | | |
| Lost Key Media | Business Services | 3 | | NA | NA | NA |
| May, 2019 | | | | | | |
| American Tire Distributors | Distribution | 30 | 20 | \$32,000 | \$1,600,000 | \$4,000,000 |
| June, 2019 | | | | | | |
| ST Engineering Aerospace | Aviation | 1325 | | \$45,394 | \$60,147,000 | \$245,000,000 |
| July, 2019 | | | | | | |
| Totals | 17 Projects | 6716 | 625 | \$52,798 | \$352,984,050 | \$716,230,200 |



YEAR TO DATEBUSINESS DEVELOPMENT SUMMARYTotal Pipeline28Active Projects16Existing7New9Site Visits5Business Retention Visits21

*Conducting focused Covid-19 outreach to local companies and clients

Pipeline by Sector



Manufacturing 64%



Aviation/Aerospace 11%



Warehouse/Distribution 11%



Headquarters 4%



Business Services 4%



Marine MRO 4%

Economic Development Pipeline - Project Rating

Indicates individual project rating/status with varied location decision factors and highly competitive environment:

- (1) <u>Inquiry/Suspect</u> initial or early stage of activity (example: response for proposal (RFP), presentation of potential site/buildings, demographics, customized package supporting client's needs)
- (2) <u>Prospect</u> client actively engaged (example: site visit, narrowing location options/short-listed)
- (3) <u>Project</u> regular client interaction (example: multiple visits, site or building identified, or incentive process initiated)
- (4) <u>Imminent</u> client decision forthcoming (example: moving toward incentive application approval and local support
- (5) Announced project approved, client location formally public



Economic Development Pipeline

| Project Code | # Jobs | Industry Sector | Status | Space Required | Lead | Project Rating |
|------------------|--------|------------------------|------------------|--------------------|---------------|----------------|
| A08312016_WD | 5 | Warehouse/Distribution | Active | 150,000 | Direct | 3 |
| B12282016_MFG | 35 | Manufacturing | Dead | 60,000 | Direct | 4 |
| A02202017_MFG | 20 | Manufacturing | Active | 0 | Direct | 3 |
| T07172017_AAM | 1325 | Aviation | Active | 200,000 | Direct | 4 |
| A04162018_MFG | 50 | Manufacturing | Active | 30 AC | Consultant | 3 |
| E07112018_MFG | 20 | Manufacturing | Active | 40,000 | Direct | 2 |
| V07132018_HQ | 24 | Headquarters | Active | 10,000 | Direct | 2 |
| A10232108_WD | 45 | Warehouse/Distribution | On-Hold | 100 AC | Consultant | 2 |
| B08102018_MRO | 30 | MRO | Active | TBD | Direct | 2 |
| H10172019_MFG | 10 | Manufacturing | Inactive | 20,000 | Direct | 3 |
| C02252019_MFG | 70 | Manufacturing | Active | 100,000 | Direct | 2 |
| \$03112019_MFG | 30 | Manufacturing | Active | 30,000 | FGNW | 1 |
| S03142019_MFG | 200 | Manufacturing | Active | 50,000 | Local Realtor | 3 |
| V04232019_MFG | 514 | Manufacturing | Active | 200,000 | EFI | 2 |
| A08012019_AAM | 23 | Aviation | Active | 35,000 | EFI | 1 |
| C08-07-2019_BSVC | 25 | Business Services | Active | 10 AC | Direct | 3 |
| M08132019_MFG | 500 | Manufacturing | Active | 50 - 100 AC | Direct | 1 |
| P08212019_BPO | 50 | BPO | Active | 2500 SF | Consultant | 2 |
| C09292019_MFG | 35 | Manufacturing | Active | 60000 SF | Direct | 2 |
| \$11152019_MFG | 52 | Manufacturing | Active | 90000 SF | Direct | 2 |
| \$11292019_MFG | 100 | Manufacturing | Active | 70000 SF | Direct | 2 |
| X01102020_MFG | 26 | Manufacturing | Active | 26,000 SF | EFI | 1 |
| L01212020_AAM | 35 | Aviation | Lost Opportunity | 40,000 SF | EFI | 1 |
| D1312020_MFG | 80 | Manufacturing | Active | 300,000 SF | Direct | 1 |
| M02072020_AAM | 350 | Aviation | Active | 180,000 SF | FGNW | 1 |
| D01312020_MFG | 80 | Manufacturing | Active | 300,000 SF | Direct | 1 |
| B03032020_WD | 414 | Warehouse/Distribution | Active | 400,000 SF | EFI | 1 |
| C03042020-HDQTR | 200 | Manufacturing | Active | 40,000 - 50,000 SF | EFI | 1 |
| V03052020-MFG | 300 | Manufacturing | Active | 40,000 - 50,000 SF | EFI | 1 |
| \$03102020_MFG | 70 | Manufacturing | Active | 55,000 SF | FGNW | 1 |
| # Jobs | 4,718 | | Total SF | 895.000 | | |
| # 1002 | 4,710 | | 1010131 | 075,000 | | |

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| TYPE: |
|----------|
| Existing |

New

| STATUS: | |
|-----------|------|
| Active | (26) |
| Inactive | (1) |
| Hold | (1) |
| Dead | (2) |
| Announced | |

- RATING: 1 Inquiry/Suspect
- 2 Prospect
- 3 Project 4 Imminent
- 5 Announced

Total Request For Proposal (RFP) by Sector 13



Manufacturing 76%

Headquarters 8%



Aviation 17%



Warehouse/Distribution 8%

YTD Prospect/Project Site Visits 5

Spruce Concord Silver

S03142019_MFG ACTIVE ACTIVE C09292019_MFG \$11152019_MFG ACTIVE

Oct. 3, 2019, Feb. 6, 2020 Oct. 7, 2019 Nov. 15, 2019, Mar. 5, 2020

Total Active Projects 16

9 Recruitment 7 Expansions **2605 JOBS**



Manufacturing 63%



Warehouse/Distribution 13%



Headquarters 6%



Aviation/Aerospace 6%



Marine MRO 6%



Business Services 6%

Business Retention-Expansion 21 Visits

| | 0 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 | | |
|--------------------------|---|------------------|--------------------------|
| Date | Visit | # Employees | Sector |
| 10/01/19 | Alorica | 600 | 1 BPO |
| 10/01/19 | Lewis Bear Company | 130 | 1 Warehouse/Distribution |
| 10/02/19 | ST Engineering | 180 | 1 Aviation |
| 10/03/19 | IMS Expert Services | 85 | 1 Business Services |
| 10/03/19 | DHS | 240 | 1 Cyber/IT |
| 10/08/19 | WA United | 8 | 1 Business Services |
| 11/14/19 | Immudyne | 5 | 1 Manufacturing |
| 11/14/19 | Port of Pensacola | 9 | 1 Port Operations |
| 11/26/19 | VetFed | 9 | 1 Information Technology |
| 12/10/19 | Offshore Inland | 120 | 1 Marine MRO |
| 12/12/19 | Superior Granite | 30 | 1 Manufacturing |
| 12/17/19 | ST Engineering | 180 | 1 Aviation |
| 12/18/19 | Navy Federal Credit Union | 8182 | 1 Financial Services |
| 01/17/20 | International Paper | 600 | 1 Manufacturing |
| 01/17/20 | Exxon Mobil | 189 | 1 Manufacturing |
| 02/13/20 | Exxon Mobil - HR | 189 | 1 Manufacturing |
| 02/21/20 | Pensacola Shipyard | 5 | 1 Marine/Operations |
| 03/02/20 | Vivid Bridge | 5 | 1 Business Services |
| 03/02/20 | Port of Pensacola | 9 | 1 Port Operations |
| 03/03/20 | Arco | 55 | 1 Manufacturing |
| 03/04/20 | Cerex Advanced Fabrics | 55 | 1 Manufacturing |
| 3/30/20 to Present | COVID-19 Outreach (emails, calls | , resource info) | All Sectors |
| | | , | |

Existing Industry Visits 2019-2020

Business Development & Site Consultant Missions

| Oct 7 -11, 2019 | Defense TechConnect Innovation Summit, National Harbor, MD |
|--------------------|--|
| Oc12-16, 2019 | IEDC Annual Economic Development Conference, Kansas City |
| Oct 16 - 17, 2019 | Orlando Aerospace Alliance, Orlando |
| Nov. 4 - 7, 2019 | Southern California Trade Mission |
| Nov. 18 - 22, 2019 | NY/NJ Region Trade Mission |
| Dec. 4 - 5, 2019 | Economix - Consultant Connect, Charleston |
| Dec. 16-18, 2019 | In-Bound SSG Consultants Visit (Gulf Power sponsored) |
| Jan. 7 - 10, 2020 | CES -Consumer Technology Assoc. |
| Feb. 6 - 12, 2020 | Singapore Airshow |
| Mar. 9-12, 2020 | Site Selectors Guild, Atlanta |